

Message Text

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PAGE 01 LONDON 14199 251155Z

ACTION EB-08

INFO OCT-01 EUR-12 ISO-00 COME-00 GSA-02 INT-05

CIAE-00 INR-07 NSAE-00 SSO-00 INRE-00 /035 W

-----050436 251157Z /53

O 251144Z AUG 77

FM AMEMBASSY LONDON

TO SECSTATE WASHDC IMMEDIATE 7642

UNCLAS LONDON 14199

FOR: EB/ISM - WALTER LENAHA

E.O. 11652: N/A

TAGS: EMIN, ETRD, ITC

SUBJECT: TIN -- STATISTICAL GAP OVER NEXT 3 YEARS

REF: LENAHA/THIGPEN TELCON

1. EMBASSY'S ESTIMATE OF THE SUPPLY/DEMAND SITUATION
FOR TIN AS OF JULY 1 THROUGH JULY 1 1980 IS PROVIDED
BELOW:

A) WORLD STATISTICAL TIN DEFICIT
CONCENTRATES TO METAL BASIS
(IN METRIC TONS)

DATE	DEFICIT
JULY 1 1977	25,000
JULY 1 1978	27,000
JULY 1 1979	28,000
JULY 1, 1980	26,000

B) WORLD STATISTICAL TIN DEFICIT
METAL TO METAL BASIS
(IN METRIC TONS)

DATE	DEFICIT
JULY 1, 1977	22,000
JULY 1, 1978	25,000
JULY 1, 1979	28,000

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JULY 1, 1980 26,000

2. CALCULATION OF STATISTICAL DEFICIT ESTIMATE OF
COURSE WAS ARRIVED AT BY LOOKING AT PRODUCTION AND CON-
SUMPTION VARIABLES INDEPENDENTLY, UNDER FOLLOWING
ASSUMPTIONS:

A. PRICE STABILITY AT HIGH LEVEL

B. NO, REPEAT NO, GSA SALES

C. PRODUCTION GROWTH AT 1 PERCENT TO 1.5 PERCENT PER YEAR

D. CONSUMPTION GROWTH AT ROUGHLY 1 PERCENT PER YEAR INTO 1979 WITH FALL OFF IN FINAL YEAR DUE PRIMARILY TO SUBSTITUTION EFFECT

E. EXPORTS FROM CHINA WILL FALL TO ABOUT A 1,000 TON PER YEAR BY 1979

F. THE USSR WILL IMPORT TIN METAL AT A CONSTANT RATE OF ABOUT 7 - 8,000 TONS BUT IMPORTS OF CONCENTRATES WILL DROP

G. HIGH PRICES AND CHANGE IN TAX POLICY BY MALAYSIA AND OTHERS WILL BRING FORTH NEW PRODUCTION BUT IMPACT OF THIS WILL BE MINIMAL DURING THE PERIOD UNDER CONSIDERATION.

STREATOR

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NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: TIN, FINANCIAL DATA
Control Number: n/a
Copy: SINGLE
Sent Date: 25-Aug-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01-Jan-1960 12:00:00 am
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1977LONDON14199
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D770307-0320
Format: TEL
From: LONDON
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1977/newtext/t19770824/aaaaatyc.tel
Line Count: 79
Litigation Code IDs:
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Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
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Office: ACTION EB
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 24-Nov-2004 12:00:00 am
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 1488773
Secure: OPEN
Status: NATIVE
Subject: TIN -- STATISTICAL GAP OVER NEXT 3 YEARS
TAGS: EMIN, ETRD, XX, ITC
To: STATE
Type: TE
vdkgvwkey: odb://SAS/SAS.dbo.SAS_Docs/ea677053-c288-dd11-92da-001cc4696bcc
Review Markings:
Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
22 May 2009
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 22 May 2009